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Dear ,

Our last update to members was in late October, when we shared that the merger to Australian Retirement Trust would occur in two phases.

At that time, we had anticipated that the transfer of Defined Benefit pension would happen in the first half of 2024.

Summary:

- The transfer of Defined Benefit pensions is now likely to occur later in 2024
- We continue to work with the government and regulators to deal with complexities and finalise the merger.

However, it is likely more time is required to manage the few remaining issues relating to the complexities of transferring Defined Benefit pensions.

The complex nature of our heritage defined benefit fund has required us to work with relevant regulators and the government to obtain relief from and/or changes to current law so that our member's financial situation is not affected when their pensions are transferred out of Group Super. .

Next steps

The trustee remains confident that the merger will be in members' best financial interest. We plan to complete the merger by the end of the 2024 calendar year. Should this planned timing change, we will send you another update. Once we have finalised arrangements, we will advise you of the actual timing of the merger.

In the interim, please note that we will not be asking you to make the usual Annual Pension Declaration this year. If your contact or personal details, including details of your spouse (if applicable) have changed, it's still important for you to contact us to advise us of changes. All other pension arrangements remain unchanged.

We're here to help

In the meantime, you can find more information and answers to some common questions by visiting oursuperfund.com.au/merger.

Kind regards,

The Group Super team

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